# Salesforce 401(k) Settlement Administrator P.O. Box 2009 Chanhassen, MN 55317-2009 www.SalesforceERISAsettlement.com

### FORMER PARTICIPANT CLAIM FORM

If you were a participant in a defined contribution retirement plan known as the Salesforce 401(k) Plan (the "Plan") on or after March 11, 2014 through October 11, 2024 (the "Class Period"), but you do not have an Active Account with the Plan, or are a Beneficiary or Alternate Payee (in the case of a person subject to a Qualified Domestic Relations Order) of a Former Participant, and would like to receive a payment from the *Miguel et al. v. Salesforce.com., Inc. et al.* Settlement, you must complete the form below and mail it to the Salesforce 401(k) Settlement Administrator, P.O. Box 2009, Chanhassen, MN 55317-2009, to be received NO LATER THAN FEBRUARY 11, 2025.

"Active Account" means an individual investment account in the Plan with a balance greater than \$0. "Former Participant" means a person who had an Active Account with a positive balance in the Plan during the Class Period but who did not have an account with the Plan with a balance greater than \$0 as of October 11, 2024. "Beneficiary" or "Alternate Payee" means, for the purposes of this Former Participant Claim Form, a Beneficiary or Alternate Payee of a participant in the Plan who maintained a positive account balance in the Plan during the Class Period, but did not have an active account in the Plan as of October 11, 2024.

PARTICIPANT INFORMATION										
First Name	Middle Last Name									
Mailing Address										
City	State Zip Code									
Phone (Preferred) Phone (Alternate)										
Email Address										
Participant's Social Security Number	Participant's Date of Birth									
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## BENEFICIARY OR ALTERNATE PAYEE INFORMATION (ONLY PROVIDE IF THIS PERSON SHOULD RECEIVE PAYMENT INSTEAD OF THE PARTICIPANT)

Your First Name	Middle Last Name								
		$\Box$							
Your Mailing Address		_							
		$\neg$							
City	State Zip Code	_							
		$\neg$							
Phone (Preferred)  Phone (Alternate)									
Your Email Address									
Your Email Address		$\neg$							
Your Social Security Number	Your Date of Birth								
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PAYMENT E	ELECTION (CHOOSE ONLY ONE)								
	AND MAILED TO ME. Choosing this option entails the Settlement Administra ent for tax withholdings. The Settlement Administrator will mail your check to t								
☐ I WANT A CHECK MADE PAYABLE TO MY R THE CHECK PAYABLE TO:	RETIREMENT ACCOUNT AS A ROLLOVER DISTRIBUTION. PLEASE MAI								
Account Name		ΚE							
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Contact or Trustee (if required)	State Zip Code								

NOTE: There is no promise or assurance that these funds are eligible for rollover or tax-preferred treatment. The decision to seek rollover treatment is yours alone. Any questions about taxation or rollover treatment must be directed to your tax advisor or accountant. No one associated with this case can provide you with assistance or advice of any kind in this regard or answer any tax questions.

### **SIGNATURE**

Required Certification Regarding Qualified Domestic Relations Order ("QDRO"): I hereby certify and represent under penalty of perjury that no portion of the payment to be received hereunder is subject to a QDRO, or, that a true, accurate, and current copy of any applicable QDRO is attached hereto along with the name and address of any payee other than the Class Member. Payment will be made in accordance with any QDRO supplied.

Signature (Required)	Da	ite S	Sia	ned	(Re	au	ire	d)		
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#### **Deceased Class Members**

Deceased Class Members are not eligible for rollover treatment. A Beneficiary of a deceased person who was a participant in the Plan at any time during the Class Period, including executors, heirs, assigns, estates, personal representatives, or successors-in-interest, must provide the following information with this Former Participant Claim Form to the Salesforce 401(k) Settlement Administrator, P.O. Box 2009, Chanhassen, MN 55317-2009:

- Evidence that such person is authorized to receive distribution of the deceased Class Member's settlement payment, and the name and, if applicable, the percentage entitlement of each person entitled to receive distribution;
- Social Security Number of each person entitled to receive payment;
- Current mailing address of each person entitled to receive payment; and
- Person(s) to whom check(s) should be made payable, and amount(s) of check(s).